## 4Q24 & 2024 EARNINGS CONFERENCE CALL

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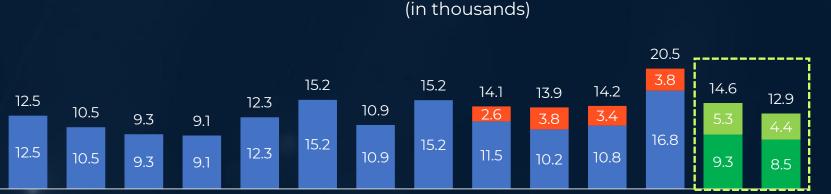
### 4Q24 & 2024 HIGHLIGHTS

FIXED BROADBAND +1,449,716 HCs in 2024 +48,659 HCs in 4Q24 +1,477,230 HCs in Feb/25 +12,881 HCs in Feb/25

GROWTH 158k HCs in Dec/24 Largest growth in the Northeast 3x growth. from the rest of the market

> TAKE UP 20.5% in Feb/25 (over HPs)

MOBILE 4G/5G +337k active chips in Dec/24 +115k actives chips in 4Q24 +417k actives chips in Feb/25 +79k actives chips between Jan and Feb/25



Net Adds - Broadband

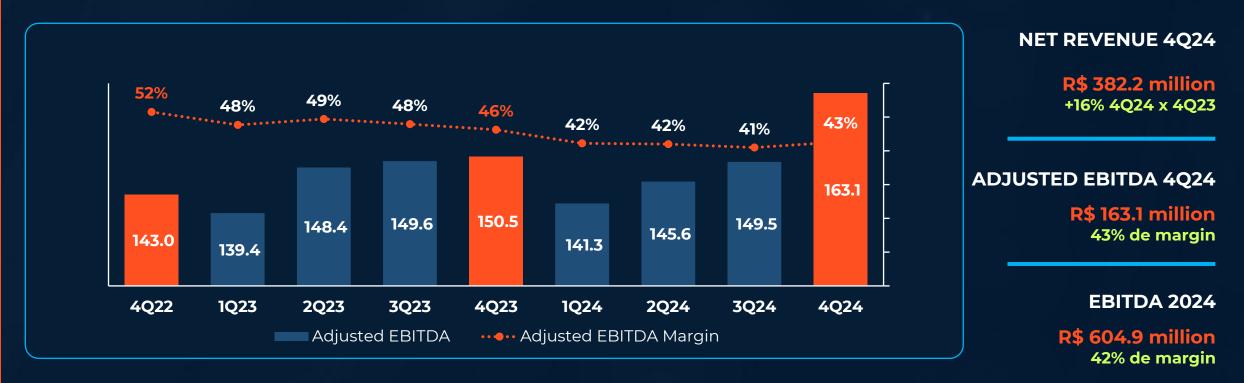
Jan/24 Feb/24 Mar/24 Apr/24 May/24 Jun/24 Jul/24 Aug/24 Sept/24 Oct/24 Nov/24 Dec/24 Jan/25 Feb/25 FTTH FWA



Jan/24 Feb/24 Mar/24 Apr/24 May/24 Jun/24 Jul/24 Aug/24 Sept/24 Oct/24 Nov/24 Dec/24 Jan/25 Feb/25

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### **EBITDA MARGINS** STILL IMPACTED BY THE START OF THE MOBILE BUSINESS



The improvement in margin compared to the previous quarter reflects a slight operational improvement, as well as the increase in the mobile base, contributing to the dilution of fixed costs in this area.



#### ✓ 23,209 accesses in Feb/25

- Alternative technology to FTTH in the broadband segment.
- Strategic focus on areas with a mobile network but not served by optical fiber.
- $\checkmark$  Sales in over 100 cities



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FTTH

✓ 1,454,021 accesses in Feb/25

✓ Continuous increase our take-up

 Robust operations will continue to pave the way for further growth trajectories.



✓ 417,437 actives chips in Feb/25

✓ 5G + fiber combos

months.



Brisanet coverage: +11 million population covered

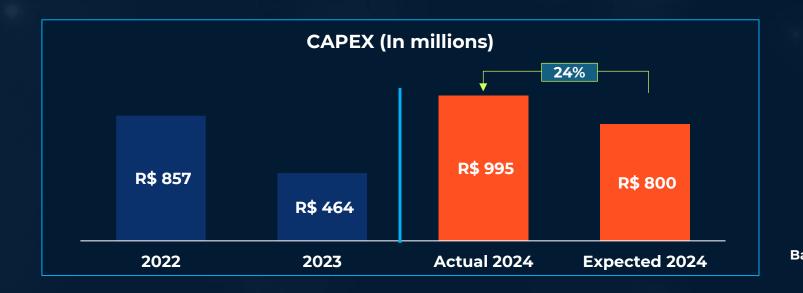
 ✓ 3 capitals activated in 2024 (Fortaleza, Natal and João Pessoa)

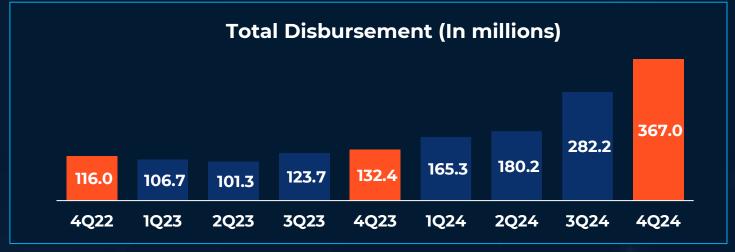
✓ +240 municipalities activated in 2024

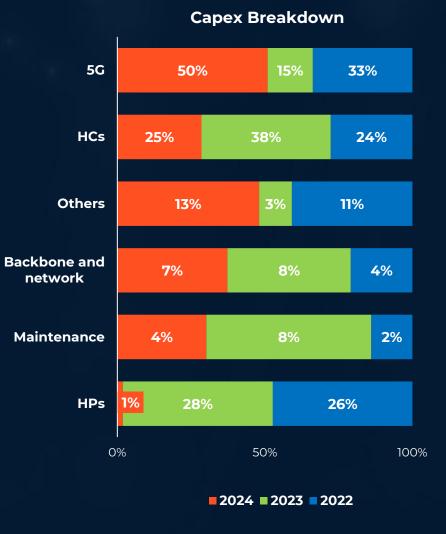




### CAPEX FOCUSED ON 5G AND CLIENT BASE GROWTH JUSTIFIED BY A LARGER EQUIPMENT INVENTORY







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### PLANNED LEVERAGE: TRAJECTORY IN LINE WITH THE COMPANY'S EXPANSION DRIVE

- $\checkmark$  80% of indebtedness in the long term
- ✓ Approx. R\$ 560m in subsidized lines contracted (to be disbursed) throughout 2024
- ✓ Average term of debt: 5.7 years
- ✓ Average current cost: ~80% of CDI



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**QUESTIONS & ANSWERS** 

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