



## BRISANET ISSUES R\$600 MM IN DEBENTURES

Brisanet Participações S.A. (B3: BRIT3) ("Brisanet" or "Company"), in compliance with current regulations, hereby informs its shareholders and the market in general that, on this date, it has successfully completed the financial settlement of its 2nd issue of debentures in a single series, carried out under the terms of CVM Resolution No. 160/2022.

The Company issued **R\$600 million**, although orders surpassed R\$1.1 billion, reflecting the confidence of the market and investors in the Company's business model.

The rating agency S&P assigned a **brAA-**, or investment grade, rating to the issue, with a **stable outlook**. The resources obtained from the issue will be used for working capital and to finance projected growth.

### Main features of the issue:

- ✓ Amount Raised: R\$600 million (Single serie)
- ✓ Remuneration: CDI + 1.60% p.a.
- ✓ Maturity: 6 years
- ✓ Amortization: July/28, July/29 and July/30.

The issuance had Banco Santander as Lead Bookrunner and had Bradesco BBI, Itaú BBA and UBS BB as Joint Bookrunners.

Pereiro/CE, July 15, 2024

**Luciana Paulo Ferreira**  
IRO

### About Brisanet

With 25 years of history, Brisanet is the largest fixed broadband provider in the Northeast region, according to the Anatel's ranking and since November 2021, after winning the Anatel's auction for 2.3 GHz and 3.5 GHz frequencies, the Company also became a mobile operator.

### Investor Relations

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